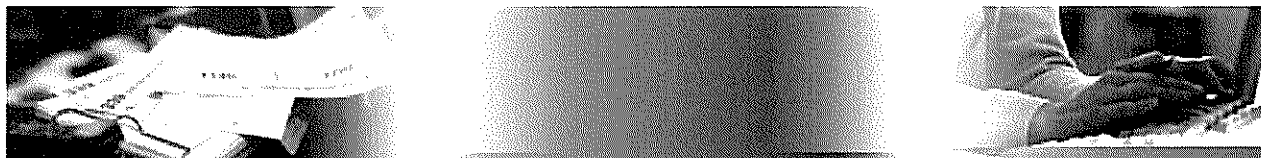




WELC

:: SGXNet Corporate Announcer



[SGXNET Home](#) [SGXNET Main Menu](#)

Announcement Submission : Acknowledgement Page

Dear **Barbara Seng Suet Shee** ,

Your announcement has been digitally signed and broadcast successfully. Please check your announcement Website to ensure completeness and accuracy of the information sent.

Announcement Details :

Announcement Reference Number	00028
Broadcast Status	PUBLISHED
Broadcast Date & Time	24-Jul-2007 12:38:01
Submission Date & Time	24-Jul-2007 12:36:52
Company Name	LERENO BIO-CHEM LTD.
Announcement Title	MISCELLANEOUS :: IN-PRINCIPLE APPROVAL FOR THE LISTING AND QUOTATION OF 35,000,000 NEW ORDINARY SHARES ("NEW SHARE CAPITAL OF LERENO BIO-CHEM LTD (THE "COMPANY") TO BE ALLO ISSUED PURSUANT TO THE SUBSCRIPTION AGREEMENT DATED 14 ("THE SUBSCRIPTION AGREEMENT") ENTERED INTO BETWEEN THE AND SOH ENG BEE ("THE SUBSCRIPTION")
Announcement Category	MISCELLANEOUS


Thank you

SGX Securities Trading, Market Control Department (Securities Operations)

Ok

[Disclaimer](#) | [Terms of Use](#) | [Privacy Policy](#) | [CP/CPS Agreement](#) |


You are currently using : Microsoft Internet Explorer 6.0, OS = Windows XP.
Best Viewed with **IE6.0** or above at 1024 x 768 resolution. Javascript MUST be enabled.


 Print this page

Miscellaneous	
* Asterisks denote mandatory information	
Name of Announcer *	LERENO BIO-CHEM LTD.
Company Registration No.	197401961C
Announcement submitted on behalf of	LERENO BIO-CHEM LTD.
Announcement is submitted with respect to *	LERENO BIO-CHEM LTD.
Announcement is submitted by *	Barbara Seng Suet Shee
Designation *	Company Secretary
Date & Time of Broadcast	24-Jul-2007 12:38:01
Announcement No.	00028

>> Announcement Details

The details of the announcement start here ...

Announcement Title *	IN-PRINCIPLE APPROVAL FOR THE LISTING AND QUOTATION OF 35,000,000 NEW ORDINARY SHARES ("NEW SHARES") IN THE CAPITAL OF LERENO BIO-CHEM LTD (THE "COMPANY") TO BE ALLOTTED AND ISSUED PURSUANT TO THE SUBSCRIPTION AGREEMENT DATED 14 JUNE 2007 ("THE SUBSCRIPTION AGREEMENT") ENTERED INTO BETWEEN THE COMPANY AND SOH ENG BEE ("THE SUBSCRIPTION")
Description	
Attachments:	 AIP4ListingNQuotationOf35mShares2SohEngBee.pdf Total size = 34K (2048K size limit recommended)

 Close Window

LERENO BIO-CHEM LTD
(FORMERLY KNOWN AS MAE ENGINEERING LTD)

(Incorporated in the Republic of Singapore on 7 November 1974)
(Company Registration No. 197401961C)

IN-PRINCIPLE APPROVAL FOR THE LISTING AND QUOTATION OF 35,000,000 NEW ORDINARY SHARES ("NEW SHARES") IN THE CAPITAL OF LERENO BIO-CHEM LTD (THE "COMPANY") TO BE ALLOTTED AND ISSUED PURSUANT TO THE SUBSCRIPTION AGREEMENT DATED 14 JUNE 2007 ("THE SUBSCRIPTION AGREEMENT") ENTERED INTO BETWEEN THE COMPANY AND SOH ENG BEE ("THE SUBSCRIPTION")

Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Company's announcement on 14 June 2007 relating to the Subscription.

Further to the Company's announcement on 14 June 2007 relating to the Subscription, the Board of Directors is pleased to announce that the Singapore Exchange Securities Trading Limited (the "SGX-ST") has on 23 July 2007 given its in-principle approval for the listing and quotation of 35,000,000 new ordinary shares pursuant to the Subscription Agreement, subject to the following:

- (a) Compliance with the SGX-ST's listing requirements and guidelines;
- (b) A valid share issue mandate being available and sufficient for the issue and allotment of the New Shares;
- (c) Submission of an undertaking from the Company that:-
 - (i) the New Shares will not be placed to any of the persons specified under Rule 812 of the Listing Manual;
 - (ii) the issue of New Shares would not result in a transfer of controlling interest in the Company to any of the Subscribers or his/her nominees pursuant to Rule 803 of the Listing Manual; and
 - (iii) the use of the Subscription proceeds will be announced periodically as and when the funds from the Subscription are materially disbursed, and that the Company will provide status report on the use of the Subscription proceeds in the annual report; and
- (d) The New Shares being placed out within 7 market days from the date of the SGX-ST's approval of the Subscription.

The SGX-ST's in-principle approval is not to be taken as an indication of the merits of the Company, its subsidiaries, the New Shares and/or the Subscription.

By Order of the Board

Ong Puay Koon
Managing Director & Chief Executive Officer
24 July 2007