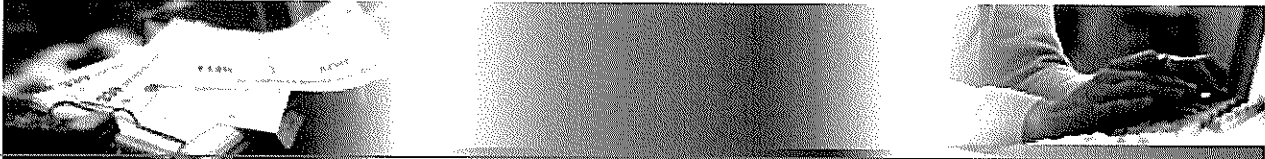




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**Announcement Submission : Acknowledgement Page**

Dear **Barbara Seng Suet Shee**,

Your announcement has been digitally signed and broadcast successfully. Please check your announcement Website to ensure completeness and accuracy of the information sent.

**Announcement Details :**

Announcement Reference Number	<b>00023</b>
Broadcast Status	PUBLISHED
Broadcast Date & Time	25-Sep-2007 12:41:37
Submission Date & Time	25-Sep-2007 12:40:28
Company Name	LERENO BIO-CHEM LTD.
Announcement Title	MISCELLANEOUS :: NOTICES OF EXTRAORDINARY GENERAL MEETIN
Announcement Category	MISCELLANEOUS

Thank you

SGX Securities Trading, Market Control Department (Securities Operations)

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<b>Miscellaneous</b>	
* Asterisks denote mandatory information	
Name of Announcer *	LERENO BIO-CHEM LTD.
Company Registration No.	197401961C
Announcement submitted on behalf of	LERENO BIO-CHEM LTD.
Announcement is submitted with respect to *	LERENO BIO-CHEM LTD.
Announcement is submitted by *	Barbara Seng Suet Shee
Designation *	Company Secretary
Date & Time of Broadcast	25-Sep-2007 12:41:37
Announcement No.	00023

**>> Announcement Details**  
 The details of the announcement start here ...

Announcement Title \* NOTICES OF EXTRAORDINARY GENERAL MEETINGS


Description

Attached are the Notices of Extraordinary General Meetings ("EGMs") for your attention.

The Circulars to seek Shareholders' approval mainly for:

1. The proposed issue by the Company to Pacific Capital Investment Management Limited ("the Fund") of unsecured non-interest bearing convertible notes due 2008 with an aggregate principal amount of up to S\$20,000,000 (in five equal tranches of S\$4,000,000 per tranche and each tranche comprising two equal sub-tranches of S\$2,000,000 each) at an issue price of 100 per cent of the principal amount of such notes ("Notes") convertible into ordinary shares in the capital of the Company subject to the terms of the Subscription Agreement ("SA") entered into between the Company and the Fund, and the issue of the Company's shares to the Fund pursuant to the Fund's exercise of its conversion rights under the SA; and
2. The proposed adoption of the shareholders' mandate for interested person transactions to be or may be entered into with Mr Suganda Setiadikurnia and his associates and any member (as may be appointed from time to time) of our Board of Directors and their respective associates (excluding the Independent Directors, as defined in the Circular dated 25 September 2007);

at the EGMs to be held on Friday, 12 October 2007 at 11.30 am and 12.30 pm respectively will be dispatched to Shareholders on 25 September 2007.

**Attachments:**  NoticesOfEGMs.pdf  
 Total size = **91K**  
 (2048K size limit recommended)

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**LERENO BC**

*Investing for the Next Generation*

## **LERENO BIO-CHEM LTD**

(Company Registration No. 197401961C)  
(Incorporated in the Republic of Singapore)

### **NOTICES OF EXTRAORDINARY GENERAL MEETINGS**

**NOTICE IS HEREBY GIVEN** that an Extraordinary General Meeting of Leren Bio-Chem Ltd (the "Company") will be held at National Library Building, Level 5, Imagination Room, 100 Victoria Street, Singapore 188064 on 12 October 2007 at 11.30 a.m. for the purpose of considering, and if thought fit, passing, with or without modifications, the following resolution:

#### **ORDINARY RESOLUTION:**

##### **Proposed Notes Issue**

"THAT approval be and is hereby given to the Directors

- (1) to create and issue, from time to time, to Pacific Capital Investment Management Limited unsecured non-interest bearing notes due 2008 with an aggregate principal amount of up to S\$20,000,000 (in five equal tranches of a principal amount of S\$4,000,000 per tranche (each a "Tranche") and each Tranche comprising two equal sub-tranches of principal amount of S\$2,000,000 per sub-tranche) at an issue price of 100 per cent of the principal amount of such Notes (collectively the "Notes") and such Notes to be convertible into ordinary shares in the capital of the Company subject to the provisions of the Subscription Agreement entered into between the Company and Pacific Capital Investment Management Limited, at a conversion price determined in accordance with the terms and conditions of the Notes;
- (2) to allot and issue:
  - (i) upon conversion of the Notes, such number of new ordinary shares in the capital of the Company (the "Conversion Shares") as may be required or permitted to be allotted or issued on the conversion of the Notes, to the holders of the Notes, which shall not in aggregate exceed 493,680,283 new ordinary shares in the capital of the Company subject to and otherwise in accordance with the terms and conditions of the Notes, whereby such Conversion Shares shall rank *pari passu* in all respects with the then existing Shares of the Company, except that such Conversion Shares shall not be entitled to any dividends, rights, allotments or other distributions, the record date of which is before the relevant conversion date of the Notes; and
  - (ii) on the same basis as paragraph (2)(i) above, such number of Conversion Shares as may be required to be allotted and issued on the conversion of any of the Notes upon any adjustment in accordance with the terms and conditions of the Notes; and
- (3) to take such steps, make such amendments to the terms and conditions of the Notes (provided that the amendments are not material) and exercise such discretion as the Directors may from time to time deem fit, advisable or necessary in connection with all or any of the above matters."

**NOTICE IS HEREBY GIVEN** that an Extraordinary General Meeting of the Company will be held at National Library Building, Level 5, Imagination Room, 100 Victoria Street, Singapore 188064 on 12 October 2007 at 12.30 p.m. (or as soon thereafter following the conclusion or adjournment of the Extraordinary General Meeting to be held at the same place and on the same day at 11.30 a.m.), for the purpose of considering and if thought fit, passing with or without modifications, the following resolution:-

#### **ORDINARY RESOLUTION:**

##### **Approval of the Shareholders' Mandate**

"That:

- (a) approval be and is hereby given, for the purposes of Chapter 9 of the Listing Manual of the Singapore Exchange Securities Trading Limited (the "Listing Manual"), for the Company, its subsidiaries and associated companies that are considered to be "entities at risk" (as that term is used in Chapter 9 of the Listing Manual), or any of them, to enter into any of the transactions falling within the types of interested person transactions described in the circular to shareholders dated 25 September 2007 (the "Circular") with any party who is of the class of interested persons described in the Circular, provided that such transactions are made on normal commercial terms and in accordance with the procedures for such interested person transactions as set out in the Circular;
- (b) the approval given in paragraph (a) above (the "Shareholders Mandate") shall, unless revoked or varied by the Company in a general meeting, continue in force until the conclusion of the next Annual General Meeting of the Company is held or is required by law to be held, whichever is earlier;
- (c) the Audit Committee of the Company be and is hereby authorised to take such action as it deems proper in respect of procedures and/or to modify or implement such procedures as may be necessary to take into consideration any amendment to Chapter 9 of the Listing Manual which may be prescribed by the SGX-ST from time to time; and
- (d) the Directors of the Company and each of them be and is hereby authorised to complete and do all such acts and things (including without limitation executing all such documents as may be required) as they or he may consider expedient or necessary or in the interests of the Company to give effect to the Shareholders' Mandate and/or this Resolution."

#### **BY ORDER OF THE BOARD**

Barbara Seng Suet Shee  
Company Secretary  
25 September 2007

#### **Notes for the Notices of Extraordinary General Meetings:**

- (1) Terms and expressions not defined herein have the same meanings ascribed to them in the Circular.
- (2) Every Shareholder entitled to attend and vote at the Extraordinary General Meeting is entitled to appoint one or two proxies to attend and vote on his behalf. A proxy need not be a shareholder of the Company.
- (3) The instrument appointing a proxy must be signed by the appointer or his attorney duly authorised in writing or, if the appointer is a body corporate, signed by an attorney duly authorised, or by an officer on behalf of the corporation, or the common seal must be affixed thereto.
- (4) The instrument appointing a proxy must be deposited at the registered office of the Company at 149 Rochor Road #05-13/15 Fu Lu Shou Complex Singapore 188425 at least forty-eight (48) hours before the time fixed for the Extraordinary General Meeting or any postponement or adjournment thereof.