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<b>Miscellaneous</b>	
* Asterisks denote mandatory information	
Name of Announcer *	LERENO BIO-CHEM LTD.
Company Registration No.	197401961C
Announcement submitted on behalf of	LERENO BIO-CHEM LTD.
Announcement is submitted with respect to *	LERENO BIO-CHEM LTD.
Announcement is submitted by *	Barbara Seng Suet Shee
Designation *	Company Secretary
Date & Time of Broadcast	12-Oct-2007 18:01:20
Announcement No.	00103

**>> Announcement Details**  
 The details of the announcement start here ...

Announcement Title \* (A) RESULTS OF THE EXTRAORDINARY GENERAL MEETINGS HELD ON 12 OCTOBER 2007 (B) SUPPORT FOR THE COMPANY'S BIOFUEL FACILITIES TO BE BUILT ON JURONG ISLAND BY ECONOMIC DEVELOPMENT BOARD

Description

**Attachments:**

 ResultsOfEGMsOn12Oct07nSupportFmEDB.pdf  
 Total size = **37K**  
 (2048K size limit recommended)

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## **LERENO BIO-CHEM LTD.**

(Incorporated in the Republic of Singapore)  
Registration No: 197401961C

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- (A) RESULTS OF THE EXTRAORDINARY GENERAL MEETINGS HELD ON 12 OCTOBER 2007**
  - (B) SUPPORT FOR THE COMPANY'S BIOFUEL FACILITIES TO BE BUILT ON JURONG ISLAND BY ECONOMIC DEVELOPMENT BOARD**
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(A) The Board of Directors of Lereno Bio-Chem Ltd (the "Company") wishes to announce that pursuant to Rule 704(14) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the following ordinary resolutions, full details of which are set out in the Notices of Extraordinary General Meetings announced on 25 September 2007, were passed by the shareholders of the Company at the Extraordinary General Meetings held on 12 October 2007:

- (1) To approve the Shareholders' Mandate for Interested Person Transactions.
- (2) To approve the issue by the Company to Pacific Capital Investment Management Limited ("Pacific Capital") of unsecured non-interest bearing convertible notes due 2008 with an aggregate principal amount of up to S\$20,000,000 (in five equal tranches of S\$4,000,000 per tranche and each tranche comprising two equal sub-tranches of S\$2,000,000 per sub-tranche) at an issue price of 100 per cent of the principal amount of such notes (collectively the "Notes") and such Notes to be convertible into ordinary shares in the capital of the Company subject to the terms of the Subscription Agreement entered into between the Company and Pacific Capital.

To allot and issue, upon conversion of the Notes, such number of new ordinary shares in the capital of the Company (the "Conversion Shares") as may be required or permitted to be allotted or issued on the conversion of the Notes, to the holders of the Notes, which shall not in aggregate exceed 493,680,283 new ordinary shares in the capital of the Company subject to and otherwise in accordance with the terms and conditions of the Notes.

(B) Pursuant to the Company's announcements made on 20 June 2007 and 7 September 2007 respectively relating to the proposed biodiesel and bioethanol facilities to be built on Jurong Island, Singapore, the Board of Directors is also pleased to announce that the Economic Development Board has written in support of the Company's biofuel facilities to be built on Jurong Island.

**BY ORDER OF THE BOARD**

Ong Puay Koon  
Managing Director & CEO  
12 October 2007