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Miscellaneous	
* Asterisks denote mandatory information	
Name of Announcer *	LERENO BIO-CHEM LTD.
Company Registration No.	197401961C
Announcement submitted on behalf of	LERENO BIO-CHEM LTD.
Announcement is submitted with respect to *	LERENO BIO-CHEM LTD.
Announcement is submitted by *	Barbara Seng Suet Shee
Designation *	Company Secretary
Date & Time of Broadcast	11-Sep-2008 19:21:21
Announcement No.	00108

**>> Announcement Details**  
 The details of the announcement start here ...

Announcement Title *	IN-PRINCIPLE APPROVAL FOR THE LISTING AND QUOTATION OF 20,000,000 NEW ORDINARY SHARES ("NEW SHARES") IN THE CAPITAL OF LERENO BIO-CHEM LTD (THE "COMPANY") TO BE ALLOTTED AND ISSUED PURSUANT TO THE SUBSCRIPTION AGREEMENT DATED 21 AUGUST 2008 ("THE AGREEMENT") ENTERED INTO BETWEEN THE COMPANY AND VEILMILLION LTD ("THE SUBSCRIPTION")
Description	
<b>Attachments</b>	 InPrincipal_Approval_for_20m_Shares_to_Veilmillion_Ltd_11Sep2008.pdf Total size = <b>28K</b> (2048K size limit recommended)

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## **LERENO BIO-CHEM LTD**

(Incorporated in the Republic of Singapore)  
Company Registration No. 197401961C

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**IN-PRINCIPLE APPROVAL FOR THE LISTING AND QUOTATION OF 20,000,000 NEW ORDINARY SHARES ("NEW SHARES") IN THE CAPITAL OF LERENO BIO-CHEM LTD (THE "COMPANY") TO BE ALLOTTED AND ISSUED PURSUANT TO THE SUBSCRIPTION AGREEMENT DATED 21 AUGUST 2008 ("THE AGREEMENT") ENTERED INTO BETWEEN THE COMPANY AND VEILMILLION LTD ("THE SUBSCRIPTION")**

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Further to the Company's announcement on 3 September 2008 relating to the Subscription, the Board of Directors is pleased to announce that the Singapore Exchange Securities Trading Limited (the "SGX ") has on 11 September 2008 given its in-principle approval for the listing and quotation of 20,000,000 new ordinary shares at an issue price of S\$0.05 per New Share pursuant to the Agreement, subject to the following:

- (a) Compliance with continuing listing requirements;
- (b) Submission of an Undertaking from the Company to make periodic announcements on the specific use of the placement proceeds as and when the funds from the placement are materially disbursed, including when such proceeds are used for repayment of bank loans and to provide a status report on the specific use of the placement proceeds in the annual report (submitted);
- (c) Submission of confirmation from the placement agent that the New Shares will not be placed to any of the persons set out under Rule 812 of the Listing Manual (submitted); and
- (d) Submission of Notification in Rule 864(4), if applicable, upon any significant changes affecting the matter in the application.

The SGX's in-principle approval is not to be taken as an indication of the merits of the Company, its securities or the Subscription.

By Order of the Board  
Ong Puay Koon  
Managing Director & Chief Executive Officer  
11 September 2008