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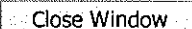
Acquisitions and Disposals :: Discloseable Transaction :: Receipt Of Listing And Quotation Notice	
* Asterisks denote mandatory information	
Name of Announcer *	LERENO BIO-CHEM LTD.
Company Registration No.	197401961C
Announcement submitted on behalf of	LERENO BIO-CHEM LTD.
Announcement is submitted with respect to *	LERENO BIO-CHEM LTD.
Announcement is submitted by *	Barbara Seng Suet Shee
Designation *	Company Secretary
Date & Time of Broadcast	09-Mar-2010 19:29:18
Announcement No.	00146

>> Announcement Details
The details of the announcement start here ...

Announcement Title *	Receipt Of Listing And Quotation Notice
Description	See attached.

Attachments

 LBC_JN_LQN_9Mar2010.pdf
 Total size = **47K**
 (2048K size limit recommended)



LERENO BIO-CHEM LTD
(Incorporated in the Republic of Singapore)

Company Registration No. 197401961C

PROPOSED PURCHASE OF 100% OF THE ISSUED AND PAID-UP SHARE CAPITAL OF JARAK NURSERY SDN BHD ("PROPOSED ACQUISITION")

Unless otherwise defined, all terms used herein shall bear the same meaning as ascribed to them in the announcements dated 15 January 2010 and 12 February 2010 relating to the Proposed Acquisition (collectively, the "Announcements").

Further to the Announcements, the Board of Directors of Lereno Bio-Chem Ltd ("**LBC**" or the "**Company**") is pleased to announce that the Singapore Exchange Securities Trading Limited ("**SGX-ST**") has, on 8 March 2010, issued the listing and quotation notice (the "**Listing and Quotation Notice**") for:-

- i. 120 million new shares in the capital of the Company (the "**Consideration Shares**") at S\$0.03 each to be issued to the shareholders of Jarak Nursery Sdn Bhd (being Chua Seong Seng, Choong Weng Cheng and Andrea Ruth Boulton (collectively the "**Vendors**")); and
- ii. Up to 210 million new shares in the capital of the Company (the "**Conversion Shares**") to be issued to the Vendors upon the exercise of the Consideration JN Warrants (based on the accumulated audited profit before tax of Jarak Nursery Sdn Bhd for the 3 financial years commencing from 1 January 2010 which shall not be less than RM 24,000,000 and subject to the fulfilment of the conditions set out in the S&P Agreement).

The Listing and Quotation Notice is not to be taken as an indication of the merits of the Consideration Shares, the Conversion Shares, the Consideration JN Warrants, the Proposed Acquisition, the Company, its subsidiaries and their securities.

The Consideration Shares and the Conversion Shares shall rank *pari passu* in all respects with the existing shares of the Company.

The Company shall announce the listing and quotation of the Consideration Shares on the SGX Catalist in due course. Upon the exercise of the Consideration JN Warrants, the Company shall announce the listing and quotation of the Conversion Shares on the SGX Catalist accordingly.

BY ORDER OF THE BOARD OF DIRECTORS

LERENO BIO-CHEM LTD

Ong Puay Koon

Managing Director & Chief Executive Officer

9 March 2010

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Collins Stewart Pte. Limited, for compliance with the relevant rules of the SGX-ST. Collins Stewart Pte. Limited has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this

announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Alex Tan, Managing Director, Corporate Finance, Collins Stewart Pte. Limited at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.