




## CHANGE IN CAPITAL :: RIGHTS ISSUE :: PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE - LISTING AND QUOTATION NOTICE

\* Asterisks denote mandatory information

Name of Announcer \* LERENO BIO-CHEM LTD.  
Company Registration No. 197401961C  
Announcement submitted on behalf of LERENO BIO-CHEM LTD.  
Announcement is submitted with respect to \* LERENO BIO-CHEM LTD.  
Announcement is submitted by \* Foo Soon Soo  
Designation \* Company Secretary  
Date & Time of Broadcast 18-Mar-2010 18:17:30  
Announcement No. 00099

## &gt;&gt; ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title \* PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE - LISTING AND QUOTATION NOTICE  
Specific shareholder's approval required? \* No  
Description Please see attachment.  
Attachments  Notice\_ListingandQuotation.pdf  
Total size = **40K**  
(2048K size limit recommended)



**LERENO BIO-CHEM LTD.**  
(Incorporated in the Republic of Singapore)  
(Company Registration Number: 197401961C)

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**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE –  
LISTING AND QUOTATION NOTICE**

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The Board of Directors (the "**Directors**") of Lereno Bio-Chem Ltd. (the "**Company**") refers to the announcements dated 9 November 2009, 17 December 2009 and 12 February 2010 relating to the Rights Issue (the "**Announcements**"). Unless otherwise defined herein, all capitalised terms used herein shall bear the meanings ascribed to them in the Announcements.

**LISTING AND QUOTATION NOTICE**

The Directors are pleased to announce that the Company has received the listing and quotation notice from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") dated 17 March 2010, for the listing of and quotation for:

- (a) up to 1,063,515,388 Rights Shares to be issued pursuant to the Rights Issue;
- (b) up to 132,939,423 Warrants to be issued pursuant to the Rights Issue; and
- (c) up to 132,939,423 New Shares which may be issued pursuant to the exercise of the Warrants,

on SGX Catalyst, subject to the following conditions:

- (i) compliance with SGX-ST's listing requirements; and
- (ii) submission of a confirmation that a sufficient spread in the Warrants as required under Rule 826 of the Listing Manual is complied with.

It should be noted that the listing and quotation notice granted by the SGX-ST is not an indication of the merits of the Rights Issue, the Rights Shares, the Warrants, the New Shares, the Company, its subsidiaries and their securities. The Books Closure Date to determine the entitlement of Shareholders under the Rights Issue will be announced in due course.

By Order of the Board of Directors  
Lereno Bio-Chem Ltd

Ong Puay Koon  
Managing Director and Chief Executive Officer  
18 March 2010

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Collins Stewart Pte. Limited for compliance with the relevant rules of the SGX-ST. Collins Stewart Pte. Limited has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Alex Tan, Managing Director, Corporate Finance, Collins Stewart Pte. Limited at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.*