



Notice of Book Closure Date for <u>Rights Issue</u> *	
* Asterisks denote mandatory information	
Name of Announcer *	LERENO BIO-CHEM LTD.
Company Registration No.	197401961C
Announcement submitted on behalf of	LERENO BIO-CHEM LTD.
Announcement is submitted with respect to *	LERENO BIO-CHEM LTD.
Announcement is submitted by *	Barbara Seng Suet Shee
Designation *	Company Secretary
Date & Time of Broadcast	25-Mar-2010 20:00:46
Announcement No.	00130

>> Announcement Details
The details of the announcement start here ...

Corporate Action details (e.g. Rights ratio, dividend ratio, tax rate, etc) *	Renounceable Non-Underwritten Rights Issue Of Up To 1,063,515,388 New Ordinary Shares (The "Rights Shares") In The Capital Of The Company, At An Issue Price Of S\$0.005 For Each Rights Share, On The Basis Of Three (3) Rights Shares For Every Five (5) Existing Ordinary Shares Held By Entitled Shareholders As At The Books Closure Date, With Up To 132,939,423 Free Detachable Warrants (The "Warrants"), Each Warrant Carrying The Right To Subscribe For One (1) New Ordinary Share In The Capital Of The Company (The "New Shares") At The Exercise Price of S\$0.03 On The Basis Of One (1) Warrant For Every Eight (8) Rights Shares Subscribed.
Record Date *	07-04-2010
Record Time *	17:00
Date Paid/Payable (if applicable)	

Footnotes	
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Attachments

Total size = **0**
(2048K size limit recommended)