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Miscellaneous	
* Asterisks denote mandatory information	

Name of Announcer *	LERENO BIO-CHEM LTD.
Company Registration No.	197401961C
Announcement submitted on behalf of	LERENO BIO-CHEM LTD.
Announcement is submitted with respect to *	LERENO BIO-CHEM LTD.
Announcement is submitted by *	Barbara Seng Suet Shee
Designation *	Company Secretary
Date & Time of Broadcast	08-Apr-2010 19:52:29
Announcement No.	00205

>> Announcement Details	
The details of the announcement start here ...	

Announcement Title *	Adjustment To The Exercise Price And The Number Of Warrants Outstanding Pursuant To The Proposed Rights Issue - Listing And Quotation Notice
Description	See Attached
Attachments	 Listing_And_Quotation_For_Adjustment_To_Existing_Warrants.pdf Total size = 37K (2048K size limit recommended)

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LERENO BIO-CHEM LTD.
(Incorporated in the Republic of Singapore)
(Company Registration Number: 197401961C)

**ADJUSTMENT TO THE EXERCISE PRICE AND THE NUMBER OF WARRANTS
OUTSTANDING PURSUANT TO THE PROPOSED RIGHTS ISSUE
- LISTING AND QUOTATION NOTICE**

The Board of Directors (the "**Directors**") of Lereno Bio-Chem Ltd. (the "**Company**") refers to the announcement dated 22 March 2010 relating to the above (the "**Announcement**"). Unless otherwise defined herein, all capitalised terms used herein shall bear the meanings ascribed to them in the Announcement.

LISTING AND QUOTATION NOTICE

The Directors are pleased to announce that the Company has received the listing and quotation notice from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") dated 8 April 2010 for the listing and quotation of:-

- (a) 64,988,679 additional Existing Warrants ("**Additional Existing Warrants**") to be issued pursuant to the Rights Issue and the terms of the 2006 Deed Poll; and
- (b) 64,988,679 new Shares ("**Additional New Shares**") arising from the exercise of the Additional Existing Warrants,

on the SGX Catalist, subject to compliance with the SGX-ST's listing requirements.

The listing and quotation notice granted by the SGX-ST is not an indication of the merits of the Additional Existing Warrants, the Existing Warrants, the Rights Issue, the Additional New Shares, the Company, its subsidiaries and their securities.

Further announcements will be made on the issue of the Additional Existing Warrants and the listing and quotation thereof.

By Order of the Board of Directors
Lereno Bio-Chem Ltd

Ong Puay Koon
Managing Director and Chief Executive Officer
8 April 2010

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Collins Stewart Pte. Limited for compliance with the relevant rules of the SGX-ST. Collins Stewart Pte. Limited has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Alex Tan, Managing Director, Corporate Finance, Collins Stewart Pte. Limited at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.