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Miscellaneous	
* Asterisks denote mandatory information	
Name of Announcer *	LERENO BIO-CHEM LTD.
Company Registration No.	197401961C
Announcement submitted on behalf of	LERENO BIO-CHEM LTD.
Announcement is submitted with respect to *	LERENO BIO-CHEM LTD.
Announcement is submitted by *	Barbara Seng Suet Shee
Designation *	Company Secretary
Date & Time of Broadcast	09-Apr-2010 18:10:02
Announcement No.	00148

>> Announcement Details
 The details of the announcement start here ...

Announcement Title *	Adjustment To The Exercise Price And The Number Of Warrants Outstanding Pursuant To The Proposed Rights Issue - Listing And Quotation Of Additional Existing Warrants
Description	See Attached
Attachments	 Listing_And_Quotation_Of_Additional_Existing_Warrants.pdf Total size = 36K (2048K size limit recommended)

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LERENO BIO-CHEM LTD.
(Incorporated in the Republic of Singapore)
(Company Registration Number: 197401961C)

**ADJUSTMENT TO THE EXERCISE PRICE AND THE NUMBER OF WARRANTS
OUTSTANDING PURSUANT TO THE PROPOSED RIGHTS ISSUE
- LISTING AND QUOTATION OF ADDITIONAL EXISTING WARRANTS**

The Board of Directors (the “**Directors**”) of Lereno Bio-Chem Ltd. (the “**Company**”) refers to the announcements dated 22 March 2010 and 8 April 2010 relating to the above (the “**Announcements**”). Unless otherwise defined herein, all capitalised terms used herein shall bear the meanings ascribed to them in the Announcements.

LISTING AND QUOTATION OF ADDITIONAL EXISTING WARRANTS

The Directors are pleased to announce that the Company has on 9 April 2010 issued and allotted 64,988,545 Additional Existing Warrants.

Listing and quotation of the Additional Existing Warrants on the SGX Catalist is expected to take place at 9.00 a.m. on 12 April 2010.

The listing and quotation notice granted by the SGX-ST is not to be taken as an indication of the merits of the Additional Existing Warrants, the Existing Warrants, the Rights Issue, the Additional New Shares, the Company, its subsidiaries and their securities.

By Order of the Board of Directors
Lereno Bio-Chem Ltd

Ong Puay Koon
Managing Director and Chief Executive Officer
9 April 2010

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Collins Stewart Pte. Limited for compliance with the relevant rules of the SGX-ST. Collins Stewart Pte. Limited has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Alex Tan, Managing Director, Corporate Finance, Collins Stewart Pte. Limited at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.