

CHANGE IN CAPITAL :: RIGHTS ISSUE :: RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE - LISTING AND QUOTATION OF RIGHTS SHARES AND WARRANTS

* Asterisks denote mandatory information

Name of Announcer * LERENO BIO-CHEM LTD.
Company Registration No. 197401961C
Announcement submitted on behalf of LERENO BIO-CHEM LTD.
Announcement is submitted with respect to * LERENO BIO-CHEM LTD.
Announcement is submitted by * Barbara Seng Suet Shee
Designation * Company Secretary
Date & Time of Broadcast 04-May-2010 18:53:52
Announcement No. 00129

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title * Renounceable Non-Underwritten Rights Issue - Listing And Quotation Of Rights Shares And Warrants
Specific shareholder's approval required? * No
Description See Attached.
Attachments [RenounceableNon-UnderwrittenRightsIssue-ListingAndQuotationOfRightsSharesAndWarrants.pdf](#)
Total size = **35K**
(2048K size limit recommended)

LERENO BIO-CHEM LTD.
(Incorporated in the Republic of Singapore)
(Company Registration Number: 197401961C)

**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE –
LISTING AND QUOTATION OF RIGHTS SHARES AND WARRANTS**

The Board of Directors (the "Directors") of Lereno Bio-Chem Ltd. (the "Company") refers to the announcements dated 9 November 2009, 17 December 2009, 12 February 2010, 18 March 2010, 25 March 2010, 30 March 2010 and 30 April 2010 in relation to the Rights Issue with Warrants (the "Announcements"), and the Offer Information Statement dated 30 March 2010 issued by the Company. Unless otherwise defined herein, all capitalised terms used herein shall bear the meanings ascribed to them in the said Announcements and Offer Information Statement.

The Directors are pleased to announce that 921,864,972 Rights Shares and 115,233,017 Warrants were allotted and issued today.

The Rights Shares and Warrants allotted and issued to successful subscribers with Securities Accounts (including those who have elected to receive their Rights Shares and Warrants in their respective Securities Accounts) will be credited into their respective Securities Accounts today.

The Rights Shares will be listed and quoted on Catalist on 5 May 2010 and trading of the Rights Shares will commence at 9.00 a.m. on the same date. The Warrants will be listed and quoted on Catalist on 6 May 2010 and trading of the Warrants will commence at 9.00 a.m. on the same date.

By Order of the Board of Directors
Lereno Bio-Chem Ltd

Ong Puay Koon
Managing Director and Chief Executive Officer
4 May 2010

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Collins Stewart Pte. Limited for compliance with the relevant rules of the SGX-ST. Collins Stewart Pte. Limited has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Alex Tan, Managing Director, Corporate Finance, Collins Stewart Pte. Limited at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.