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NOTICE OF A SUBSTANTIAL SHAREHOLDER'S INTEREST *

* Asterisks denote mandatory information

Name of Announcer *	LERENO BIO-CHEM LTD.
Company Registration No.	197401961C
Announcement submitted on behalf of	LERENO BIO-CHEM LTD.
Announcement is submitted with respect to *	LERENO BIO-CHEM LTD.
Announcement is submitted by *	Barbara Seng Suet Shee
Designation *	Company Secretary
Date & Time of Broadcast	19-May-2010 13:21:51
Announcement No.	00042

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

>> PART I

- Date of notice to issuer *
- Name of Substantial Shareholder *
- Please tick one or more appropriate box(es): *
 - Notice of a Change in the Percentage Level of a Substantial Shareholder's Interest or Cessation of Interest. [Please complete Part III and IV]

>> PART II

- Date of change of Select Option
- Name of Registered Holder
- Circumstance(s) giving rise to the interest or change in interest

Please specify details
- Information relating to shares held in the name of the Registered Holder

No. of <u>Select Option</u> held before the change	<input type="text"/>
As a percentage of issued share capital	% <input type="text"/>
No. of N.A. which are subject of this notice	<input type="text"/>
As a percentage of issued share capital	% <input type="text"/>
Amount of consideration (excluding brokerage and stamp duties) per share paid or received	<input type="text"/>
No. of N.A. held after the change	<input type="text"/>
As a percentage of issued share capital	% <input type="text"/>

>> PART III

1. Date of change of <u>Interest</u>	06-05-2010
2. The change in the percentage level	From 14.99 % To 12.13 %
3. Circumstance(s) giving rise to the interest or change in interest	Right Issue
# Please specify details	Part Subscription of rights entitlement pursuant to the Company's Rights Issue.
4. A statement of whether the change in the percentage level is the result of a transaction or a series of transactions:	The change in the percentage is the result of a single transaction as mentioned above.

>> PART IV

1. Holdings of Substantial Shareholder , including direct and deemed interest :

	Direct	Deemed
No. of shares held before the change	230,265,000	0
As a percentage of issued share capital	14.99 %	0 %
No. of shares held after the change	298,265,000	0
As a percentage of issued share capital	12.13 %	0 %

Footnotes

The shareholding percentage before the change is calculated based on the Company's share capital of 1,536,441,620 ordinary shares as at 30 April 2010.

The shareholding percentage after the change is calculated based on the Company's share capital of 2,458,306,592 ordinary shares as at 4 May 2010 (i.e. after the issue and allotment of 921,864,972 new shares pursuant to the Company's Rights Issue).

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Collins Stewart Pte. Limited for compliance with the relevant rules of the SGX-ST. Collins Stewart Pte. Limited has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Alex Tan, Managing Director, Corporate Finance, Collins Stewart Pte. Limited at 77 Robinson Road #21-02 Singapore 068896, Telephone (65) 6854 6160.

Attachments

Total size = **0**
(2048K size limit recommended)